

BCA and Sikich LLP Invite You . . .



# Preparing for Business Succession: Construction Company Owners & Future Owners



Lunch & Learn  
Series

**DATE:** Wednesday, February 27, 2019

**TIMES:** 11:30 a.m. – Registration & Lunch  
11:45 a.m. – Presentation  
By 1:00 – Workshop Completion

**LOCATION:** Don Hall's Guesthouse

New Location!

1313 West Washington Center Road | Fort Wayne, IN

## About the Program & Presenter, Tom Bayer of Sikich LLP . . .

Tom Bayer is a partner with Sikich LLP based in the Indianapolis office. His current practice focus is assisting business owners with transitioning their business to the next generation of owners. Mr. Bayer has worked with construction industry clients nearly his entire career providing tax, audit, and consulting services. He has worked with several contractors providing business succession planning services, and this program will offer case study examples of contractors he has worked with and what specific issues they overcame to transition their businesses. The program will include the following:

- Overview of succession issues
- Valuation issues for construction contractors
- Planning and preparing for unexpected events for owners and key employees
- Options for transitioning your construction business
- Owner financial and tax planning issues

**Target Audience:** Owners, Executives and Management Team of Construction Firms

### Succession Planning for Construction Registration Form

Reservations are requested by February 20. On-line registration is preferred, but reservations may be made by returning this form via e-mail or mail to contact information listed to the left. For more information, call BCA at 260 483-9596. *Cancellation Policy: Full credit will be given on reservations cancelled by February 20. After that date, the registration fee applies.*

**Seating is Limited. Reserve Early to Guarantee Your Seat!**

Company: \_\_\_\_\_ Contact: \_\_\_\_\_

Reservations: [ ] BCA Contractor Members: \$15 [ ] Non BCA Member: \$39

Print Name(s) of Attendee(s):

\_\_\_\_\_  
\_\_\_\_\_



Building Contractors  
Association  
of Northeast Indiana

536 W. Cook Rd.  
Fort Wayne, IN 46825  
Phone: 260 483-9596  
E-mail:  
mail@bcafortwayne.org